



FLORIDA STATE GUARDIANSHIP ASSOCIATION

THE SOUTHWEST FLORIDA CHAPTER OF FSGA CORDIALLY INVITES TO YOU ATTEND THE:

Educational Workshop on Guardianship and Estate Planning

Education, 6 CEU's for guardians, 6 CLE's for attorneys, and networking

Friday, November 18th

8:00am-3:00pm

Shell Point Retirement Community

Grand Cypress Room in The Woodlands

14441 Woodsong Lane, Fort Myers, FL 33908

Cost: \$45 Members - \$55 Non Members

Program Schedule

8:00 am	Registration and Continental Breakfast	
8:30 am	Inventory	Amy McGarry, Esq.
9:30 am	Accounting part 1	Amy McGarry, Esq./Beverly Duff
10:30 am	Break	
10:45 am	Accounting part 2	Amy McGarry, Esq./Beverly Duff
11:15 am	Trust & Guardianship Dichotomy	Kenny Kemp, Esq.
11:45 am	Picnic Style Lunch Buffet is served	
12:15 pm	Final Accounting and closing guardianship	Lance McKinney, Esq.
1:15 pm	Joint Property, Life Ins, Annuities, & Beneficiary Designations	Kenny Kemp, Esq.
1:45 pm	Break	
2:00 pm	New Legislation	Lance McKinney, Esq.
2:30 pm	Panel – Budget/Trust Property	Lance McKinney, Esq./Amy McGarry, Esq./Kenny Kemp, Esq. Beverly Duff

Seating is limited and registration is required.

Please visit <http://www.guardiansofswfl.org> for more information and to register today.

Thank you to Osterhout & McKinney, P.A. for providing the CEU's and CLE's. This event is hosted by:

SHELL POINT
Retirement Community

FSGA is the premier statewide organization promoting and supporting excellence in the practice of guardianship and is the voice advocating for the incapacitated and their guardians. The Florida State Guardianship Association is dedicated to the protection of the dignity and rights of incapacitated persons and to increasing the professionalism of guardianship through education, networking and legislative action. The Southwest Florida Chapter of FSGA covers Charlotte, Lee and Collier counties.